



CASA PACIFICA

CENTERS FOR CHILDREN & FAMILIES

Providing Hope & Help

Stock Donation Form

Donor Information

Name *(Please print)*

Mailing address

City

State

Zip code

Tel (Home)

Tel (Work)

Tel (Cell)

Email

Gift Information

It is my/our intention to contribute to Casa Pacifica Centers for Children and Families in the amount of \$ _____

My gift may be matched by my company.

Gifts of Securities

Method of Transfer

- Electronic Transfer** from brokerage firm account to Casa Pacifica's account.
- Your broker will require a letter of authorization to make the transfer.
 - Please notify Carrie Hughes at (805) 366-4011 or chughes@casapacifica.org that you have authorized the transfer and to review what stocks you are transferring so that she may follow up to ensure its arrival into Casa Pacifica's account.
 - The date the stock is actually received into Casa Pacifica's account will be the date used for contribution credit.
 - Give your broker the following instructions:

Please transfer the indicated shares from my/our:

Account #

Brokerage Firm

Stockbroker Name

Telephone Number

To the account of:

Casa Pacifica Centers
Stock Donation
A Non-Profit Organization

DTC #0075

Account #5463-6066

Brokerage: MB&T Advisors

Contact: Jennifer Strong

Phone: (805) 564-7386

E-mail: jstrong@mbtadvisors.com

For Office Use Only

Stock	Date of Transfer	Day High	Day Low	Average	Value
Stock	Date of Transfer	Day High	Day Low	Average	Value
Stock	Date of Transfer	Day High	Day Low	Average	Value
Total Value					